United States Court of Appeals for the Second Circuit



APPELLANT'S BRIEF

14-2093

IN THE

UNITED SPACES COURT OF ASSELL

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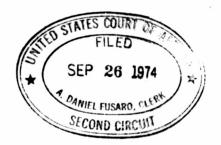
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THE STATLER FOUNDATION, et al

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077. 00000 L. .WOWOO F. 0. 900 B.4 FIRST NEW YORK 14805 Phillip, Lytle, Hitchock, Blaine & Huber, Attorneys (James H. Cummings Foundation, Inc., The Buffalo Foundation, The Farny and Grace Wurlitzer, Inc. 3400 Marine Midland Center) Buffalo, New York 14203

Attorney William B. Mahoney (The Statler Foundation) 1400 Liberty Bank Building Buffalo, New York 14202

Hodgson, Russ, Andrews, Woods, & Goodyear, Attorneys (Ferguson Foundation, & Cameron Baird Foundation) 1800 One M & T. Plaza Buffalo, New York 14202

Ogden R. Brown, Brown, Kelly, Turner, Hassett, & Leach Attorneys (Harry Dent Family Foundation) 700 Niagara Frontier Building Buffalo, New York 14202

E. W. Dann Stevens, Williams Stevens, & McCarville Attorney (Josephine GOODYEAR Ffoundation) 1920 Liberty Bank Building Buffalo, New York 14202

Robert J. Kresse, Hellings, Morey, Kresse & Rickers, Attorneys (Margaret Wendt Foundation) 840 Marine Trust Building Buffalo, New York 14203

Albert L. Mugel, Jaeckel, Fleishmann, & Mugel, Attorneys (Julia R AND Estelle L. Foundation) 700 Liberty Bank Building Buffalo, New York 14202

Donald R. Harter, Wiser, Shaw, Freeman, Van Graafeiland, Harter & Secrest, Attorneys (Emerson Foundation) 700 Mid-Tower Rochester, New York 14604

Attorney Edwin H. Wolf, Falk, Siemer, Glick, Tuppen & Maloney Attorneys (William J. Conners Foundation) 2200 Erie County Savings Bank Building Buffalo, New York 14202

James L. Magavern
Attorney for (Hon. William J. Regan)
Erie County Attorney
Erie County Hall
7th Floor
25 Delaware Avenue
Buffalo, New York 14202

Michael F. Collingan
Assistant Attorney General
(Hon Marino A. Procaccino and
Hon Louis J. Lefkowitz
The Capitol
Albany, New York 12224

John T. Elfvin
United States Attorney
(Hon. George P. Schultz)
502 United States Courthouse
Buffalo, New York 14202

Yours, etc.

Rev. Donald L. Jackson P. O. Box 494 Buffalo, New York 14205

Tel 716-842-0859

APPENDIX

NAME	PAGE
CONSTITUTIONAL PROVISIONS	A
CASE REFERENCE A,	, в, с
QUESTION PRESENTED FOR REVIEW	2
STATEMENT OF THE CASE	2
CONCLUSION	20

UNITED STATES CONSTITUTIONAL PROVISIONS:

Amendment V Amendment XIV Amendment XV Amendment XIX TABLES OF CASES AND STATUTES
P.
CASES:
SUPREME COURT:
William vs. Rhodes 393 U.S. 23 (1968)

PAGES

COURT OF AFFEALS:	PAGE)
Jackson vs The Statler Foundation 42 L.W. 2538 (4/5/74	15, 16 3, 6,9,13,17 6,17,18. N.Y 66) 11,13 19 19 19	
THREE JUDGE COURT:		
Green vs Kennedy 309 F. Supp 1127 (D.D.C. 1970). McGlotten Vs Connally 330 F. Supp 1150 (D.D.C. 1970). McGlotten vs Connally 338 F. Supp 448 (D.D.C. 1970).	.971)	
DISTRICT COURT:		
Gonzales vs Fairfax-Brewster, Inc 42 L. W. 2077 Vinited Ossing Party vs. Hayduk 357 F. Supp 962 (igoda vs Cousins 302 N. E. 2d 614 (1973) Welfare Rights Organization vs Shults 42 L. W.23 Clark vs Bethlehem Steel Corp. 312 F. Supp 977 Gray vs Main 291 F. Supp 996 Turft College vs Vope Construction Co 39 L. W. 2 Shakeman vs Democratic Organization 435 F. 2d 26 King vs. Laborers 39 L. W. 2683 HInes vs. D'artois 43 L. W. 2056 (7/1/74) Huey vs Barloga 277 F. Supp 864 (1967) 6,7,9,10	1971, 15,19 13,19 17 11,13 2332 19 19 19	5, 9,10,1
NEW YORK STATE COURTS:		
Last Will and Testment of Frank Idem 256 App Di Kingsbury vs Brandegee 100 N. Y.S.353 1906, Application of Botjer 202 N.Y.S. 323 (1960) In re Martin Foundation Inc 343 N.Y.S 2d 518 (19 Re Dolan 509 P2d 1306 1973	4, 15 4,15,17 972)17	

STATUTES:		PAG	ES
42 U.S.C. 42 U.S.C.	1971	7,11,13,14,15,	,18
1964 Civil I 1965 Voting	Rights Act		,16 16,18
Section 101	c or (b) I.R.C (Disqua of the 1969 Tax Reform 5 (g) of the I.R.C.1	Act Penalty of 100%	6,8,11 6 13,14,15 16,19
Bittker and The Interna	Kaufman, Taxes and Civ 1 Revenue Code. 82 Yale	il Rights , Constitu L. J 51 (1972) 8,6	utionalizing 9, 16

CUESTION PRESENTED FOR REVIEW:

Appeal from Judgment, Decision and Order of Judge Curtin, issued in United States District Court, For Western District of New York, May 6, 1974 and August 5, 1974. Request United States Court of Appeals, to reverse Judge Curtins decision staying proceedings and dismissing Plaintiff's Motion for Summary Judgment, and Judge Curtin's decision not not to appoint a Three-Judge-Court to hear the issues in this case. Plaintiff request that United States Court of Appeals, for the Second Circuit, to review the issues in this and Grant Plaintiff's Motion for Summary Judgment. One of the main issues raised in this suit is the Right to Vote in an Organization holding a Tax Exemption Status, from United States Government and The State of New York, for election of Directors, Trustees, and Officers. Plaintiff further request the Court bo revoke the Tax Exemption Status held by these foundation, for practicing Racial Discrimination, and discrimination because of wealth or lacking wealth being discriminated against for.

STATEMENT OF THE CASE

That a similar case was file in United States District Court, for the Western District of New York, on December 27, 1971, and on March 7, 1973, Judge Curtin, dismissed the lawsuit stating there was No State Action, an Appeal was made to United States Court of Appeals for Second Circuit, and it was argued October 20, 1973, and Decision was rendered December 4, 1973, and Revised Decision rendered April 5, 1974. The Court of Appeals "Affirmed in Part, Reversed in Part and Remanded." The Court held that.

"TAX-EXEMPTION OF PRIVATE CHARITABLE FOUNDATION CHARGED WITH DISCRIMINATORY DENIAL OF GRANT MAY CONFER "STATE ACTION" STATUS SUFFICIENT TO INVOKE EQUAL PROTECTION CLAUSE OF FOURTEENTH AMENDMENT AND DUE PROCESS CLAUSE OF FIFTH AMENDMENT TO UNITED STATES CONSTITUTION."

That this lawsuit came about after Plaintiff submitted request for funds. One of the letters submitted, See Exhibit # 1, to each of the 12 Defendant Tax Exempt Foundations, asking for employment as a Director or Trustee, scholarships for my children, and funds to invest in a number of minority business, that each of the Defendant foundations refused to answer my letter because I was Black, or rejected my request by phone after Plaintiff, made a follow up contact, or refused to answer because I was Black and it was not their policy to help Blakks.

THE STATLER FOUNDATION:

Petitioner submitted a letter to Judge Regan, asking to be appointed Trustee of this foundation, and was discriminated against by Judge Regan, because I was Black, and it was not the policy of Judge Regan, since he has been a Judge to appoint a Black man to any position, and further discriminated against Petitioner, because Petitioner was not wealthy or high middle class or a former Chairman of the Democratic Party, who has a brother who directs the affairs of the Republican Party behind the scene. Petitioner also submitted a request directly to the foundation, for scholarships for my children and funds for minority business. Petitioner was rejected or ignored because of his race. That in and by an indenture made the 2nd of March, 1934 between the Executors of the Last Will and Testament of Ellsworth M. Statler,

"THE TRUST HEREBY CREATED SHALL BE DEEMED A CHARITABLE TRUST UNDER THE LAWS OF THE STATE OF NEW YORK AND SHALL BE GOVERNED IN ALL RESPECTS BY THE LAWS OF THE STATE OF NEW YORK."

"ELLSWORTH M. STATLER INDENTURE NAMED AS TRUSTEE OF THE TRUST OR FOUNDATION HIS WIFE, THE PRESIDENT, THE FIRST, AND SECOND VICE PRESIDENT, THE SECRETARY AND THE TREASURE ALL WHOM HELD THE SAME POSITIONS OF THE HOTEL STATLER CO, INC., TO BE ALSO HOLDING SAME POSITION OF THE TRUST FUND OR FOUNDATION".

The indenture provides for President, The First, and Second Vice President, the Secretary and the Treasure. A total of 5 Trustees. The present Trustees will only allow (3) Trustees, who are appointed by The Surrogate Court, who is

Judge Regan, for life time appointments at \$30,000 per year salaries. The indenture does not state Trustees are to be appointed for life, however the indenture clearly states that the trust would be governed in all respect by the laws of the State of New York.

The Trustees applied for and received a Tax Exemption Status from the Federal Government and The State of New York, therefore, with a Tax Exemption Status, is "STATE ACTION" and provisions of the 5 and 14 Amend. of U. S. Constitution must be obeyed. The appointment of Trustees for life time appointment is illegal, for it would be violating Constitutional requirements of conducting election as required by the 15 Amendment to U. S. Constitution. The indenture requires that same officers of the Hotel Statler Co, Inc., would be the same officers of the Trust or foundation. There is no more Hotel Statler Co, Inc. Therefore the authority for administration of this Trust rest with the Supreme Court, to appoint Trustees, when needed to be and not with the Surrogate Court. All of the present Trustees are illegal appointed. See: Hines vs. D'artois 42 L.W. 2056 (7/1/74). Last Will & Testament of Frank Idem, 256 App Div 124 (1939),

"If Trustee of a Trust is not named in trust instrument the Trust vests in the Supreme Court to administer."

See Kingsbury vs. Brandegee 100 N. Y. S. 353 (1906)

"There the trustee is not indicate with sufficient certainty or correctness the Supreme Court has power to name a trustee."

See: Application of Botjer 202 N.Y.S. 2d 323 (1960),

"Where foundation was incorporated for charitable purposes, Supreme Court had jurisdiction, under equitable powers, to fill vacancies, break stalemates and inject itself where there was threat to prevent the accomplishment of objective of charitable."

That the Statler Foundation from 1934 to 1971, is 37 years, in this period this foundation has given for charitable purposes \$521,242 to over \$ 600,000 per year to 23 to 40 Grants. In this 37 year period according to an affidavit filed in U. S. D*istrict Court for the Western New York in Action Civil 1971-592, made by Peter J. Crotty, who stated he was the Chairman of the Trustees of the Statler

Foundation, he list 9 names of persons who were Black were granted scholarships in this 37 year period, this is not one grant per year to a Black, this is admitted Racial Discrimination by officer of this Tax Exempt foundation. See Educational Equality League v. Tate 472 F.2d 612 (1973),

"Under Fourteenth Amendment, all persons colored or white, stand equal before laws of States, and Amendment contains necessary implications of positive immunity, or right most valuable to colored race of exemption from legal discrimination 42 U.S.C.#1983; U.S.C.Const. Amend 14."

(6) Affirmations of good faith in making individual selections are insufficient to dispel prima facie case of systematic exclusion of Negroes. 42 U.S.C.A. 1983.

That the Statler Foundation, has had Tax Exemption for over 37 years and in this period of time they have never invested any of their assets in Black business. The made it their legal responsibility to discriminate against Black, that is the reason they rejected to invest in minority business proposed by Plaintiff, The Statler Indenture provides as follows:

"THE TRUSTEES ACCEPT THE SHARES OF SAID STOCK SO ASSIGNED TRANSFERRED AND SET OVER TO THEM BY THE EXECUTORS, AND AGREE TO HOLD THE SAME, TOGETHER WITH ANY OTHER PROPERTY OR SECURITIES WHICH MAY HEREAFTER BE TURNED OVER AND DELIVERED TO THEM UNDER THE TERMS OF THIS INDENTURE, IN TRUST NEVERTHELESS, FOR THE PURPOSE OF THIS INDENTURE, AND TO INVEST AND FROM TIME TO TIME REINVEST THE SAME AND COLLECT THE DIVIDENDS, INTREST, INCOME AND PROFITS, ARISING THEREFROM AND AFTER DEDUCTING THEIR REASONABLE EXPENSES AND LAWFUL COMMISSIONS, ..."

That all of the present Trustees are illegally appointed and must be removed, and to revoke this foundation Tax Exemption Status, for racial discrimination.

CAMERON BAIRD FOUNDATION:

Copye of Exhibit 1, was mailed to this foundation, received no written reply, I telephoned this foundation, they informed me they handle the foundation business next door, however I was told they had received my letter, however their foundation did not give grants and make investments in my area, meaning in the Black community and to Blacks. Plaintiff was rejected for Director, because he was Black, and not wealthy or upper middle class white. See Griffin vs. Illinois 351 U.S 12 (1955), Douglas vs. California 372 U.S.353 (1963), Williams vs. Illinois 399 U.S 235 (1970), Boddie v.

Connecticut 401 U.S 371 (1971), Shapiro vs. Thompson 394 U.S.618 (1969), Turner vs. Fouche 396 y.S. 346 (1970). Jane D. Baird, swore to an affidavit and filed same in U.S. District Court for Western New York, in the case Civil 1971-592, stated she was a Trustee, on February 21, 1972, and further stated that all of the Trustee were children of my late husband Cameron Baird, in whose name and memory the foundation was created, and me.

Family Trustees of a Tax Exempt Trust is prohibited by section 3078.03 (5) c (a) or (b) (Family) of I. R. C. includes brother, sister, and lineal decendants.

Jane D. Baird, affidavit being continued paragraph "4"
"I am aware that plaintiff did send several communications to the Foundation, in the name of his private foundation but I have no recollection of the specific content of any of such communications ... no response was made to plaintiff's communications."

See Slate v. McFetridge 42 L.W. 2156 (8/30/73),

"Failure of administrative officials to respond to request for use of public park for political rally until 16 days had passed and person requesting use had made second request violated due process." "By allowing the officials well, over two weeks to sit on his hands, We hold that Chicago Park District officials are liable as matter of law in damages for the delay."

Jane D. Baird Affidavit paragraph (5) she denies her paragraph 4.

"I have no recollection of nor is there any record that plaintiff in this action ever applied to the foundation for scholarships for his children during the years 1969 through 1971, nor that he applied to the foundation to be a director of the foundation at any time."

Jane D. Baird, list numbrous donations to hospitals, See Western Kentucky Welfare Rights Organization v. Shultz 42 L. W. 2361 (12/20/73

Internal Revenue Service Rev. Rul-691 69-545, allowing Private nonprofit hospital to qualify as charitable institutions before requiring them to provide service free or at reduce rates to indigents, represents sweeping policy change that is inconsistent with Congressional intent and is therefore, invalid."

See Huey v. Barloga 277 F. Supp 864 (25).

THE BAIRD FOUNDATION: THIS APPEAL IS NOT DIRECTED AGAINST THIS FOUNDATION, SOME ERROR OCCURED, AND THERE IS NO RECORD THEY WERE SERVED A SUMMON & COMPLAINT.

THE BUFFALO FOUNDATION:

Plaintiff submitted Exhibit # 1 to this foundation, and was rejected because of my race and because I was not wealthy, or Middle Class Professional all of course still must be white. Its this foundation policy not to have Black Directors or Trustees or Black employees, never in the foundations history has a Black been connected with this foundation. See: Shapiro v. Thompson 394 U.S 618,633 (1969), Turner v. Fouche 396 U.S 346, 362,364 (1970, Educational Equality League vs. Tate 472 F. 2d 612 (3). Charles E. Stewart submitted an affidavit Sworn to January 26, 1972, stated he was the Director of the foundation and Secretary of its Governing Committee, and further stated that its Governing committee Trusees appoints three members, which is illegal, these Trustees should be elected as required by 15th Amend. U. S. Constitution, the affidavit further stated United States District Judge for the Western District of New York appoints one Trustee, Mayor of the City Buffalo, appoints one. Senior Justice of the Supreme Court Trial Term, appoints one, The Surrogate of Erie County, appoints one. The Courts and the City always appoints a White man, and the foundation does not elect the other direct Trustee (3), as required by the 1965 Voting Rights Act. This foundation give one or two Blacks per year a token grant. This foundation discriminated against Petitioner for Petitioner is Black. The Buffalo Foundation, appoints the three Trustees, in-lieu of election which is required by law, and 42 U.S.C 1973, has not been complied with. See Huey vs. Barloga 277 F. Supp 364 (25), Clark v. Bethlehem Steel Corp 312 F. Supp 977

WILLIAM J. CONNERS FOUNDATION:

Plaintiff submitted attached Exhibit #1, to this foundation, this foundation rejected Plaintiff, because of his races being Black, being not wealthy or middle class with good profession, plus its not the policy of this foundation to treat Blacks on Equal basis as whites. SEE: Gonzales v. Fairfax Brewester, Inc. 42 L. W. 2077 (7/27/73) 42 U.S.C 1981, Shapiro vs. Thompson

394 U.S. 618,633 (1969), Turner v. Fouche 396 U.S 346 (1970), Educational Equality League vs. Tate 472 F 2d 612. See Bittker and Kaufman, Taxes and Civil Rights: Constitutionalizing, the Internal Revenue Code, 82 Yale L. J. 51,87 (1972). The same officers of The William J. Conners Foundation, are the same officers of the Buffalo Courier Express also. See, 3077 and 1.503 (4) if the Internal Revenue Code. This prohibited having disqualified persons as directors of foundations. The Directors of the William J. Conners Foundations, has long history of practicing racial discrimination, the same officers of the Buffalo Courier Express. This newspaper, would never carry a picture of a Black person being married, would never refere a Black person as Mr or Mrs, and would not hire Blacks as reporters. I filed Discrimination Charges against the Buffalo Courier Express Newspaper in 1969, with the New York State Commission of Human Rights. Then they commence to change their policy. The same Directors of the William J. Conners Foundation, were the same persons over a Radio Station WEBR. The Youngd this station over 45 years, they hired their first Black employee their 45th year, he worked half a day a-week once per week. they would not have any Black oreented programs. I filed charges against the same persons with F. C. C., charging racial discrimination. They hurried up and sold the station before F. C. C., started their investigation. This foundation had a Tax Exemption for 45 years and on their 45th year they gave a grant to a Black organization, this was their first grant to a black in history and its was their last. Howard W. Clother, sworn to an affidavit January 18, 1972 and filed the affidavit in U. S. District Court for Western New York in Civil Action 1971-592, stating he was the Treasure of the foundation, he list the organizations that receive grants, which reflect only one Black, and their previous Annual Report also varifies the fact that Blacks have been discriminate against, for its their policy to discriminate against Blacks, that is why Petitioner was discriminated against. However their report indicate a number of hospitals received grants, which is an illegal grant.

See: Welfare Rights Organization v. Schultz 42 L.W. 2361.

Turner v. Fouche 396 U.S 346 (1970)

Educational Equality League vs. Tate 472 F. 2d 612 (1973)

Jones v. Mayer Co 392 U.S. 409, 410 (1968)

Huey v. Barloga 277 F. Supp 864, Harper v. Virginia Bd of

Elections 383 U.S 663,668 (1966), Shapiro vs. Thompson

394 U.S 618,633 (1969), Bittker and Kaufman, Taxes and

Civil Rights; Constitutionalizing, the Internal Revenue Code

82, Yale L. J. 51,87 (1972). Gonzales v. Fairfax Brewester,

Inc. 42 L. W. 2077 (7/27/73). The officers enter into

a conspiracy to deprive Plaintiff his Civil Rights. The

pfficers refused to answer my letters, See Slate v.s

McFetridge 42 L.W. 2156 (8/30/73).

JAMES H. CUMMINGS FOUNDATION, INC:

That petitioner submitted Exhibit No. # 1, to this foundation plus many other letters. Petitioner met the . Executive Director of this foundation number of times in front of the M. & T. Bank, and conversed with him, regarding my letters that I had submitted. He acknowledge receiving the request on one occasion, after he had just returned from a trip to England or France, and on another occasion, I met him, he had just returned from Philadelphia or Pittsburg, each time I talked with him, he complained because I was Black and had an office on Main Street, F. Taylor Root, submitted an affidavit and filed it with U. S. District Court fo Western New York, he list organizations he claim were Black that had been givengrants. however checking each organization and checking their Annual Report filed, with Internal Revenue Service, established that in 12 year period this foundation may have given to total of 7 Black organizations. This foundation has denied Plaintiff the right to vote and nominate persons for office, for its their policy only to allow wealthy or White professional people the right to vote and hold office in their foundation. This foundation rejected my request

for financial help and employment because I am Black.
SEE: Shapiro vs. Thompson 394 U.S 618,633, (1969), Turner vs.
Fouche 396 U.S 346,362,364 (1970), Educational Equality
League vs. Tate 472 F2d 612 (3) "Under Fourteenth

Amendment, all persons, colored or white stand equal before laws of states and amendment contains necessary implication of positive immunity, or rights most valuable to colored race, of exemption from legal discrimination, 42 U.S.C.A 1983; Const. Amend 14.

See Turner vs. Fouche 396 U.S 346 (1970) Educational Equality League vs. Tate 472 F. 2d 612 (1973). Huey vs. Barloga 277 F. Supp 864

HARRY DENT FAMILY FOUNDATION:

Plaintiff submitted Exhibit # 1, to this foundation, and Plaintiff was rejected for employment in the way as a Director or Trustee and for scholarship for my children and funds for minority business, lecause I being Black and also because I being poor. It has been this foundations policy to discriminate against Blacks, not to employ them or have them as directors or trustees, and never allow Blacks to vote in their elections. You must be a member of the wealthy Dent family or a Banker or white professional making big money to be a director of this foundation.

Their Annual Report indicates they give much of their funds to hospital . SEE:

Eastern Kentucky Welfare Rights Organization v. Shults 42 L.W 2361 (12/30/73), Turner v. Fouche 396 U.S. 346 (1970), Shapiro vs. Thompson 394 U.S 618 (1969), Educational Equality League vs. Tate 472 F. 2d 612, "Under Fourteenth Amendment all persons, colored or white stand equal before laws of State and Amendment contains necessary implication of positive immunity or right most valuable to colored race, of exemption from legal discrimination 42 USA 1983."

This foundation has history of discriminating against Blacks, when this foundation discriminated against Petitioner, it was the general policy of the foundation, not to treat Blacks on equal basis as whites, not to have Black directors or trustees or to invest any of their assets in Black businesses and not to conduct an election whereby Petitioner could

nominate and vote for candidates. See: McGlotten vs. Connally 338 F. Supp 448 (1972), Falkenstein v. Dept. of Revenue 350 F. Supp 887, Appeal dismissed 409 U.S 1099 (1973) Green v. Kennedy 309 F. Supp 1127 (1970), Norwood v. Harrison 37 L.Ed 2d 723 (1973), Bob Jones University vs. Connally 341 F. Supp 277 (1971) revid on other grounds 472 F2d 903.

This foundation obtained their Tax Exemption from the Federal and State in 1954, for Educational purposes, from 1954 to

1971, is 17 years, and never in this period of time has this foundation given a grant to Blacks, employed a Black, or had a Black elected as director or trustee. They do not conduct an alection as required by law, to make sure no Blacks votes. William v. Rhodes 393 U.s. 23 (1968). 42 U.S.C 1973, has not been complied with, U.S. County Board of Election of Monoroe County, New York 248 F. Supp 316, appeal dismissed 383 U.S. 575., Gray vs. Main 291 F. Supp 998 (1968). Lubin vs Leonard Panish Registrar Record, County of Los Andeles 42 L. W. 4435, March 1974.

FERGUSON FOUNDATION. INC.:

Petitioner submitted Exhibit # 1, to this foundation, and plaintiff did not receive a response, after wait considerable length of time, telephone Mr. Ferguson, that his foundation only gives their money to their church, checking their Annual Report found this statement to be false, Mr. Ferguson futher informed me that the foundaion officers were his wife and son and himself, and they to were also officers of the Ferguson Construction Corporation. This corporation has been in existing over 25 years, and has never had a Black employee. The foundation has never given a grant to a Black, and will only allow members of their family as directors of the foundation, not conduct an election as required by the 15th Amendment to United States Constitution. Mr. Ferguson informed me that their foundation did not give grants in the area I lived in meaning Black area. I was rejected because I was Black. See: 3077, 1.503, 3078.03 (5) and 101 of the 1969 Tax Reform Act. Denial Exemption for Prohibition transaction "members of the family are described in the section as Disqualified persons (c) "Family, included brother and sisters, whether be whole or half blood, spouse, ancestoral lineal descendants, Wilful violation Apenalty equal of 100% of the initial and additional taxes is imposed on the disqualified person, foundation Manager. The Directors of the foundation Mr. & Mrs Ferguson and their Son Jr., are officers of the Ferguson Construction Firm and the Ferguson Foundation, all involation of I. R. C., Turner vs fouche 396 U.S 346 (1970), Shapiro vs. Thompson 394 U.S. 618.

Educational Equality League vs. Tate 472 F.2d 612, Huey vs. Barlogo 277 F. Supp 864. Jackson vs. The Statler Foundation 42 L. W. 2538 (CA-2) 4/5/74. This foundation is exempted for Religious and Educational activities.

JOSEPHINE GOODYEAR FOUNDATION:

That Petitioner submitted Exhibit # 1, to this foundation, and Plaintiff was rejected because of his race, and because Plaintiff is a Male.

That on January 6, 1972, E. W. Dann Stevens, filed an affidavit in U. S. District Court fo Western New York, Docket No 1971-592, Paragraph 5 of his affidavit, he stated first he was an officer of the foundation

"THAT THE JOSEPHINE GOODYEAR FOUNDATION HAS OPERATED AS A PRIVATE FOUNDATION SINCE JANUARY 9, 1956, AT WHICH TIME IT CHANGED ITS NAME FROM JOSEPHINE GOODYEAR CONVALASCENT HOME TO ITS PRESENT NAME, JOSEPHINE GOODYEAR FOUNDATION, SINCE THAT DATE, THE FOUNDATION HAS OPERATED AS A PRIVATE FOUNDATION WITH ITS BASIC PURPOSE AS DESCRIBED IN ITS BY-LAWS AS FOLLOWS:

TO PROMOTE AND BENEFIT THE HEALTH, EDUCATION, CARE, CONVALESCENCE AND WELFARE OF WOMEN AND CHILDREN INDIVIDUALLY, IN FAMILIES OR IN GROUPS IN THE STATE OF NEW YORK OR ELSWHERE IN THE UNITED STATES OF AMERICA BY CONTRIBUTIONS OF FINANCIAL ASSISTANCE AND ALSO TO PROMOTE AND BENEFIT SUCH CORPORATIONS AS MAY BE OPERATING IN WHOLE OR IN PART FOR THE HEALTH, EDUCATION, CARE, CONVALESCENCE AND WELFARE OF WOMEN AND CHILDREN WITHIN THE STATE OF NEW YORK, OR ELSEWHERE IN THE UNITED STATES OF AMERICA."

First the Internal Revenue, had no Right to grant this foundation a Tax Exemption Status, based on their own by - laws. 4945 Seqt. bars individual grants of the Internal Revenue Code of 1954. It also violates Article XIX of United States Constitution.

This foundation by-laws bars giving a grant to an organization that has a Male, especially a Black Male. The officers of the

Josephine Goodyear Foundation, entered into a conspiracy to deprive Petitioner rights and equal opportunity to obtain benefits figuration: Tax Exemption Status from Federal Government and the State of New York on equal basis as whites and as women, this is a conspiracy under color of State Law. The Court held in Jackson v. The Statler Foundation, 42 L.W. 2538, Grant of Tax Exemption, was State Action. See Huey vs. Barloga 277 F. Supp 864,

Educational Equality League vs. Tate 472 F2d 612. The letters mailed to this foundation plus Exhibit # 1 that was hand carried to the office, the officers and directors refused to respond . See: Slate vs. McFetridge 42 L. W. 2156 (\$/30/73) " I then telephone their office and was informed that, I was not elgible being in the area I lived meaning being Black, that they did not invest in Black business, they only invested inlisted securities. See, Shapiro vs. Thompson 394 U.S 618. Turner vs Fouche 396 U.S 346 (1970). E. W. Dann Stevens, affidavit continued by stating that the Josephine Goodyear Foundation, has 10 Directors, eight (8) are relatived to the founding Goodyear family and the other as being a banker and an Attorney. primarily selected There is realitevely little turnover in the Board of Directors most of whom are elected to succed themselves and the last three replacements have come from within the Goodyear family. This violates 3077, 1.503, 3078.03 (5) and 101 of I.R.C. Members of the family are disqualified persons, this also violates Article XXII of United States Constitution. Petitioner was denied the right to vote and hold office in this Tax Exempt Foundation, because of my Color and being poor. See William v. Rhodes 393 U.S.23 (1968), the foundation elections procedure has not been approved in advance as required by 42 U.S.C 1973, U.S vs. County Bd of Elections of Monore County, New York 248 F. Supp 316, Gray vs Main 291 F. Supp 998, Lubin vs. Leonard Panish Registrar Recorder, County of Los Angeles 42 L.W. 4435 March 1974., Wigoda vs. Cousins 302 N.E 2d 614, Reynolds vs. Sims 377 U.S 533, 662, Educational League vs. Tate 472 F.2d 612, Whatley vs. Clark 482 F. 2d 1230, Jennings vs. Davis 476 F. 2d 1271, Shakeman vs. Democratic Organization 435 F. 2d 267.

JULIA R, AND ESTELLE L. FOUNDATION, INC.:

Petitioner submitted numerous letter to this foundation, Petitioner, submitted Exhibit # 1, to this foundation also, and never received a response. See Slate vs. McFetridge 42 L. W. 2156. This foundation rejected my request to be a director or trustee scholarships for my children, and funds for minority business because its their policy to discriminate against Blacks.

In 40 year period this foundation Annual Report shows they made three grants to blacks. They did give to some hospitals. they have never conducted an election as required by law, they denied Petitioner the right to vote and hold office because he is poor and Black, to be an candidate for office in this foundation, you must be an officer of the Trico Corporation, be wealth and white. See Welfare Rights Organization vs. Shults 42 L.W.2361, Turner vs. Fouche 396 U.S 346, Shapiro vs. Thompson 394 U.S 618. Educational Equality League vs. Tate 472 F. 2d 612, Huey vs. Barloga 277 F. Supp. 864. William vs. Rhodes 393 U.S 23. This foundation election procedure has not been approved as required by 42 U.S.C 1973.

THE MARGARET L. WENDT FOUNDATION:

Petitioner submitted number of letters to this foundation without receiving any reply. Petitioner submitted Exhibit #1, to this foundation, and did not receive a reply. To one of my letters I did receive a reply informing me I was not qualified, and they had no funds. I telephone the foundation and was told that they did not give grants in the area I lived or words to that effect. I was rejected because of my color. Ralph W. Loew, on February 3, 1972, submitted an affidavit, U. S. District Court for WEstern N. Y. stating he was one of the original Trustees of The Margaret L. Wendt Foundation, and that the foundation was created by a certain Trust Indenture dated the 20th of February 1956, he further stated that the foundation is not an "OPERATING FOUNDATION", According to the 1969 Tax Reform Act a foundation is is not operating is suppose to surrender their Tax Exemption Status during that period, which this foundation has not done so. Ralph W. Loew

affidavit continues by listing the donor the foundation has donated to from 1956 to present day, he admits they have never given one grant to Blacks. He continues by say that the reason no grants has been made to Blacks, that no Blacks has applied

attached to the same moving papers was an affidavit from Robert J. KRESSE, who admits receiving some of the letters and answering one letter, he so stated in his affidavit. While still added to the same Motion papers was an affidavit of Thomas D. Lunt, who recalls talking to Petitioner. It is evident when a request is received from a Black person, there is individual action to reject the request. When request comes from whites the entire Board of Directors considers it. This system violates Section 4945 (g) of the Internal Revenue Code.

Memorandum submitted by Attorney for Defendant Margaret L.

Wendt Foundation and filed in U. S. District Court for the Western New York Civil No 1971-592, dated March 2, 1972,

stated under terms of the Trust Indenture the original Trustees are to serve until their death, resignation or inability.

This would be legal providing they did not obtain a Tax Exemption Status. They have now obtained a Tax Exemption, and therefore since the Trustees are not correctly stated the Supreme Court would have jurisdiction to appoint Trustees of this Foundation.

See Kingsbury vs Brandegee 100 N. Y.S 353

'There the trustee is not indicate with sufficient certainty or correctness the Supreme Court has power to name a Trustee."

See Application of Botjer 202 N.Y.S.2d 323.

A grant of Tax Exemption is State Action, and those holding such Exemptions, must obey Constitutional provisions. This foundation has not conducted an election as required by law, and has denied the right to vote and hold office, because Plaintiff is Black.

See Jackson v. The Statler Foundation 42 L. W.2538, William v. Rhodes 393 U. S. 23, NAACP v. Button 371 U.S 415, 1964 Civil Rights Act, 1965 Voting Rights Act, 42 U,S,C 1971, Shakeman vs. Democratic Organization 435 F. 2d 267, United Ossing Party vs. Hayduk 357 F. Supp 962. Turner vs Fouche 396 U.S. 346, Educational Equality League vs. Tate 472 F.2d 612, Huey vs. Barloga 277 F. Supp 864, 42 U.S.C 1973.

THE FARNY R. AND GRACE K. WURLITZER, INC.:

Plaintiff submitted numerous letters to this foundation for funds for various purposes and neither letter was ever replied . Plaintiff submitted Exhibit # 1. to this foundation. receiving no response, then telephone the foundation, and was informed that Petitioner lived in the area that they did not give grants to or words to that effect, in other words they did not give grants to the Black community. Morris C. Bristol, swore to an affidavit on 19 day of JANUARY 1972, and file same in U. S. District Court for Western N. Y., stating he was Secretary of the foundation, and the foundation was established for Religious, Charitable, Scientific and Educational purposes. Paragraph 4 of his affidavit he states 'THE FOUNDATION ITSELF CONDUCTS NO CHARITABLE WORKS." The Secretray admits. the foundation does no charitable work, and therefore should not have a Tax Exemption status my the Secretary affidavit. This foundation has never given a Grant to a Black person. The rejection of Plaintiff application for scholarship for my children, employment and funds for minority business, was rejected because its not the foundations policy to help blacks on equal basis as they do whites. This foudation, deprive Petitioner the right to vote and hold office. SEE: 4945 (g) of IRC., Educational Equality League vs. Tate 472 F2d 612, Huey v. Barloga 277 F. Supp 864, Turner v. Fouche 3,6 U.S 346, Bittker and Kaufman, Taxes and Civil Rights Constitutionalizing The Internal Revenue Code 82 L.J. 51. 87 (1972), Jackson vs. Statler Foundation 42 L. W. 2538, William vs. Rhodes 393 U.S. 23, NAACP vs Button 371 U.S 415, 1964 Civil Rights Act, 1965 Voting Rights Act.

This foundation has never invested any of their assets in Black businesses. This foundation, discriminated against Petitioner, for its their policy to discriminate against, blacks, in voting employment, grant making.

FRED L. EMERSON FOUNDATION, INC:

Petitioner submitted numerous of letters to this foundation, without any reply. Petitioner submitted Exhibit # 1, to this foundation, Petitioner then telephoned the Foundation Manager a total of 4 different times after the foundation manager learned that I was Black, I would be told I was not elgible for consideration or words to that effect. A careful

investigation of the foundation Annual Reports, reveals that

not once in the 39 years this foundation has had a Tax Exemption, have they ever given a grant to a Black Organization.

Only relatives of the Emerson family or Wealthy White people are given consideration for directorship. This foundation directorship

petitioner the right to vote and hold office because of his not being wealthy and being Black.

See: Educational Equality League vs. Tate 472 F. 2d 612, Slate vs. McFetridge 42 L. W 2156, Huey v. Barloga 277 F. SUFP. 864, Clark vs. Bethlehem Steel Corp 312 F. Supp 977, Turner vs. Fouche 396 U.S 346, Gonzales vs. Fairfax Brewester, Inc 42 L.W. 2077, William vs Rhodes 393 U.S. 23.

JUDGE WILLIAM J. REGAN:

Judge Regan, Surrogate Judge, uses political consideration in appointments of Trustees to the Statler Foundation, Judge Regan, does not have the authority to appoint Life Time Directors or Trustees. Only the New York State Legislature has the Authority to make a life time Trustee. Judge Regan, has no legal authority over the Statler Foundation. The Statler Indenture states that the Trustees could obtain a Tax Exemption Status, they did obtain a Tax Exemption Status See: Application of Botjer 202 N.Y.S. 2d 323, In re Martin Foundation, Inc., 343 N.Y.2d 518, James Estate, 22 Misc 2d 1062. The authority for appointing Trustees, rest with the Erie County Supreme Court. All of the present Trustees are illegally appointed, and must be removed from office. The Statler Indenture provides for 5 Trustees, and these 5 can conduct their own elections, election can be held when the number drops to 4, only when an emergency arrived and the number is less than 3 does the Court make an appointment. While Attorney Peter Crotty, was

Chairman of the Democratic Party, he gave Judge Thomas McDonald, the position of Currogate Court, Judge McDonald, then appointed Attorney Crotty, to the Life Time Trustee of the Matler Foundation at an annual salary of \$30,000 per year. Malter Mahoney, had Judge Regan, appointed to the Judge of the Surrogate, and in return, Judge Regan appointed Walter Mahoney brother Attorney William R. Mahoney, as Life time Trustee of the Statler Foundation, at a life time annual salary of \$30,000 per year. See: Shakeman vs. Democratic Organization 435F. 2d 267, Educational League vs. Tate 472 F2d 612, Turner vs. Fouche 396 US. 346.

The Accorney General cas supervisor powers over Charitable Trusts Dollary. 500 P2d 1306.

Commissioner of Taxation and Finance, State of New York and The Attorney General of The State of New York and United States Georgea, of Trescury, refused to perform their legal responsible to remove the tax exerption of foundations that practice racial discrimination.

THE PARTY R AND GRACE K. MURLITZER, INC., FRED L. EMERSON
FOUNDATION, INC., THE MARGARET L, WENDT FOUNDATION,

That each of these 12 Defendant Tax Exempt Foundations, conspired individually and among themselves directors or trustees, to deprive Petitioner his right to vote and hold office in these foundations, by each of the officers, directors or trustees privately selecting RICH WHITE OR WHITE HOLDING BIG PAYING PROFESTIONAL POSITIONS, as directors, trustees or officers of Grust or foundations. All of the Foundations have Tax Exemption status from the Federal Government and the State of New York, and they discriminate against petitioner because

Totitioner is Black and poor. This wealth discrimination. These 12 Defendants voting procedure has not been approved as required by Voting Rights Act of 1965 (5) as amend 42 U.S.C.A 1973 c.

These defendants do not send out notices of Nominations or elections of Directors, Trustees or officers, which discriminates against Petitiomer and deprives Petitioner the right to vote and be a candidate. The private discriminatory method used by these defendants is to assure members of families of control and officers of Corporations that make large donations control of Private foundations, who are listed as disqualified persons, See 3077, 1.503, 3078.03 and 101 of The Internal Revenue Code.

United Ossing Party v. Hayduk 357 F. Supp 962 (1971) Williams vs. Rhodes 393 U.S 23 (1968), Brandenburg vs. Ohio 395 U.S. 444 (1969)

The only members who become appointed Trustees or Directors, are wealthy people of Middle Class Whites holding good paying Professional positions. This is wealth discrimination practice by these Tax Exempt foundations, with a Tax Exemption from the Federal Government and Tax Exemption from State of New York.

See: NAACP vs. Button 371 U. s. 415 (1963) Scales vs. U. s. 367 U. s. 203 (1961)

Yates vs. U.S 354 U.s 298

Keyshian vs Board of Regents 385 U. S. 589 (1967)

Reymolds vs. Sims 377 U. S. 523 (1964)

Fex Exemption, Speiser vs. Randall 357 U. S. 513

Wasberry vs. Sanders 376 U. S 17 (1964

Lubin vs. County of Los Angeles 42 L. W 4435 (1974)

Scheuer vs. Rhodes 42 L. W 4543 (1974)

Allen v. State Board of Election 393 U. S. 544 (1969)

Kusper Jr., vs Pontikes 42 L.W. 4003 (1973)

Poindexter vs Louisiana Education Comm's for Needy Children 258 F. Supp 158 (E.E.La 1966) Affid men 393 U.S. 17 (1968)

Shelly vs. Kramer 334 U. S. 1 (1947) Marsh vs State of Alabama 326 vs. 501

U.S. vs County Bd of Election 383 U. S. 575 (1966)

Pennsylbania vs Board of Trust 353 U. S. 230 (1957)

Freedman vs. Maryland 380 U. S. 51 (1965)

U. S. vs County Bd of Election of Monore County, N. Y. 248 F. Supp 316, Appeal dismissed 86 S, Ct 1077,

Miller vs The Bd of Educatoon of Gadsden, Ala 482 F. 2d Supp 1234 (1973).

Yenito vs Barter 348 F. Supp 587 (1972)

Gonzales vs Feirfam Brewester, Inc. 42 L.W. 2077 7/27/73

Vigoda vs Cousin 302 N.E. 2d 614 (1973)

Trust college vs Vone Construction Co 39 L. W. 2332

King vs Laborers 443 F2d 273, 26 U.S.C # 170, 42 USC 1971.

CONCLUSION:

That each of the 12 Tax Exempt Defendant foundations have discriminated against stitioner in grants and employment, and have deprived Pet_tioner the right to Vote and hold Office, because the illegal method used by these foundations, has not been approved as required by law, whereby they select White people who are wealthy, or White people who are Middle Class holding professional positions, relatives of the family or Corporations that have given large grants. That each officer conspire individually and with other officers of their foundation to deprive Petitioner duo process of the law and Equal Protection of the Law. The Surrogate Court does not have the authority to appoint life time Trustees of the Statler Foundation, or does it have any legal right to have any control over the Statler foundation, the proper authority is Erie County Supreme Court. All trustees of the Statler Foundation have been illegal appointed and must be removed to protect the Trust. The MARGARET L. WENDT FOUNDATION, is suppose to be under the direct supervision of the Erie County Supreme Court, to appoint all Directors.

That this Court revoke each of these 12 Tax Exemption Status from the Federal Government and Tax Exemption from the State of New York, of each of the 12 Defendant foundations. Order each of the Defendants pay Petitioner damages in the amount of \$500,000 with intrest from 1971. Ordering Commissioner of Taxation and Finance, State of New York and United States Secretary of Treasury, to take appropriate action which the law provides in such cases. Ordering Attorney General, State of New York, to bring suit against each individual Director or Trustee of these 12 Foundations, requiring them to re-pay funds used in this lawsuit to maintain racial discrimination and depriving the right to vote all which violates Federal and State laws.

In the alternative of revoking the 12 Defendants Tax

Exemption Status. Ordering all officers of these foundations
election being Null and Void, or appointments being Null and
void, lace the 12 foundations under the administration of
the Court, and appoint an administrator, to supervise
nominations and election of officers, Directors and Trustees,
and as to those being appointed, to consider applicants without
regards to race, wealth or position. All present officers of
these Trust or Foundations, be declared as being un-qualified
to stand for election for 5 year period.

One Note that has not been mentioned, the fact that United States Attorney appeared in District Court and claimed he had not been served or U. S. had not been served. The transmittal sheet from United States District Court of the District of Columbia, second item from the top clearly states U. S. Atty served 3-29-74, plus I have all of the United States Marshall's Returns, showing United States Government was served in this lawsuit. The file that was returned from U. S. District Court for the District of Columbia, to U.S. Court Western District of New York, is missing Marshall's returns for U.S. Secretary of Treasury. I was mailed copies of service from U. S. Marshall's Office, and have such copies in my file showing all Defendants in this lawsuit were served, with the exception of THE BAIRD FOUNDATION, which I stated on page 7 this appeal was not against.

O LORD MY GOD IN THEE DO I PUT MY TRUST: SAVE ME FROM ALL THEM THAT PERSECUTE ME. AND DELIVER ME: LEST HE TEAR MY SOUL LIKE A LION, RENDING IT IN PIECES, WHILE THERE IS NONE TO DELIVER. O LORD MY GOD, IF I HAVE DONE THIS; IF THERE BE INIQUITY IN MY HANDS; IF I HAVE REWARDED EVIL UNTO HIM THAT WAS AT PEACE WITH ME; (yea, I have delivered him that without cause is mine enemy:) Let the enemy persecute my soul, and take it; LET HIM TREAD DOWN MY LIFE UPON THE EARTH, AND LAY MINE HONOUR IN THE DUST. SE'-LAH. ARISE, O LORD, IN THINE ANGER, LIFT UP THYSELF BECAUSE OF THE RAGE OF MINE ENEMIES: AND AWAKE FOR ME THE JUDGMENT THAT THOU HAST COMMANDED. SO SHALL THE CONGREGATION OF THE PEOPLE COMPASS THEE ABOUT: FOR THEIR SAKES THEREFORE RETURN THOU ON HIGH. THE LORD SHALL JUDGE THE PEOPLE: JUDGE ME, O LORD, ACCORDING TO MY RIGHTEOUSNESS, AND ACCORDING TO MINE INTEGRITY THAT IS IN ME. OH LET THE WICKEDNESS OF THE WICKED COME TO END; BUT ESTABLISH THE JUST: FOR THE RIGHTEOUS GOD TRIETH THE HEARTS AND REINS. MY DEFENCE IS OF GOD, WHICH SAVETH THE UPRIGHT IN HEART. GOD JUDGETH THE RIGHTEOUS, AND GOD IS ANGRY WITH THE WICKED EVERY DAY. IF HE TURN NOT, HE WILL WHET HIS SWORD; HE HATH BENT HIS BOW, AND MADE IT READY. HE HATH ALSO PREPARED FOR HIM THE INSTRUMENTS OF DEATH; HE ORDAINETH HIS ARROWS AGAINST THE PERSECUTORS. BEHOLD, HE TRAVAILETH WITH INIQUITY, AND HATH CONCEIVED MISCHIEF, AND BROUGHT FORTH FALSEHOOD. HE MADE A PIT AND DIGGED IT, AND IS FALLEN INTO THE DITCH WHICH HE MADE. HIS MICHIEF SHALL RETURN UPON HIS OWN HEAD, AND HIS VIOLENT DEALINGS SHALL COME DOWN UPON HIS OWN PATE. I WILL PRAISE THE LORD ACCORDING TO HIS RIGHTEOUSNESS: AND WILL SING PRAISE TO THE NAME OF THE LORD MOST HIGH. PSALMS 7: 1- 17

NOTE: The original lawsuit against these foundations was filed in 1971, since this time many big persons as Directors or persons having authority to appoint Trustees or Directors, have died.

Respectfully submitted, Rev. Donald L. Jackson November 4, 1971

Dear Sir:

Our foundation is Tax Exempt Education! Foundation, This letter is being mailed to must of the counlettens in this area and to many foundations in oil r areas

I have five sons, lowever, four of them needs a metal reship. I am asking you to give my sons a scholorship and mail the scholorship directly to the school, for you know its very difficult infact it violates the Internal Revenue Rules for a member of a foundation to give his own children a scholorship. My oldest son is 14 years old and he is a Sophomer at Pine Fordge Academy, Pine Forge, Pennsylvania. It cost about \$1,900 per year for tuition and Board, however, my son works in the cafeteria and he earn about one third of his tuition. His name is Donald L. Jackson Jr., and you have permission to make inquiry directly with the Dean of Fine Forge Academy, regarding my sons grade, he is a "B" student. The other of my sons that needs a scholorship is Theaddeus, Mikel and Stephen, they attend, Emmanuel Temple Seventh Day Adventis School at 300 dams St., Tuffalo, N. Y. they need all toget about \$250. scholorship, please send the scholorship directly to the scholorship, please send the scholorship

I am a Negro, I have attended college and have some legal training, I have had experience in being President of a foundation and Fresident of Real Estate Corporation. I would like to become a director of your foundation if it is a paid position or not. It is my understanding there is not and Magazine for not or Director of a White foundation outside of New York City, and infact, there are only four four-dations in New York City, that has Negro directors. I an enclosing a copy of my Resumes, and if there are additional information you need please feel free to ask for it.

Our foundation needs to raise \$10,00.00 for a schlor-ship program, plus \$30,000.00 for TV Educational program, where we produce TV shows and give them to stations free of charge.

The vast amount of funds in each of your treasures, in the pass none of these funds have been invested in business in the Negro curminity. We plan to establic a corporation to sell stock in a type of business that is needed in our community. I will not go into detail at this time, nowever will each of the foundations that receive this letter agree to invest some money in this corporation by purchasing some stock.

Sincerely yours,

Rev. Donald L. Jackson
President.

Exhibit #

Gatensium Inibation Founded State A.D. 1908 A Correspondence Institution The Board of Directors at Chicago, in the State of Illinois To All to whom these Vetters may come, Greeting: Be it known that this day by virtue of the Authority in us vested and upon the recommendation of the Faculty we have conferred upon Donald Louis Jackson, Sr. the Degree of Barbelor of Laws being a certificate of qualification in the studies completed together with all the Rights Honors, and Privileges here or elsewhere thereunto appertaining In Witness Whereof the Seal of the University and the Signature of its Officers are hereunto affixed Given at Chicago, Illinois, on the 8th day of February, 1962 DIRECTOR OF DEPARTMENT

This paper, received at

This paper, received at

Erie County Attorney's Officer

Erie County the 24day of Sept Ja. Buttafle Attorney for I magazina Attorney for I magazina Eric Attorney for (Hon. William J. Regan) Erie County Attorney DEPARTMENT OF LAW Received at 7th Floor 65 Court Street 25 Delaware Avenue Buffalo. N. Y. 14202 Buffalo, New York 14202 Michael F. Collingan (Hon Marino A. Procaccino and Hon Louis I Lefters Assistant Attorney General Decret Me. 74-3093 The copies it Appeal The Capitol Albany, New York 12224 John T. Elfvin United States Attorney (Hon. George P. Schultz) Assistant Attorney General 502 United States Courthouse Buffalo, New York 14202 Yours, etc. Rev. Donald L. Jáckson Leptenber 24,1974 P. O. Box 494 Buffalo, New York 14205 Tel 716-842-0859 Certify that 2 Copies of appeal Brif in the Crose Jorhson US The Statle Foundate Doches no 74-2093 was send or each attay at lock allows admitted Service by sign when ofter theshes Nome. 2 Capies were placed in properly address Couly and mailed to ath Donal B. Horter, wire, Show man Con Stroppel , 700 mil - to the This slot. Ogden Brown was send and he has also appear for the Erren Founts. all Portu-Houl below Server. Por Come of Joch Per Lovel & Joch

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Phillip, Lytle, Hitchock, Blaine & Huber, Attorneys (James H. Cummings Foundation, Inc., The Buffalo Foundation, The Farny and Grace Wurlitzer, Inc. 3400 Marine Midland Center) Buffalo, New York 14203

Red 2 copies of appeal Brief Docket # 14-2093 9/24/74 Diane Mydylan

Attorney William B. Mahoney (The Statler Foundation) 1400 Liberty Bank Building Buffalo, New York 14202

Received Big Balis

Hodgson, Russ, Andrews, Woods, & Goodyear, Attorneys (Ferguson Foundation, & Cameron Baird Foundation) 1800 One M & T. Plaza Buffalo, New York 14202

Recad Copies of appeal brig Dekit = 74-12093 Second Mans for Ogder & Brave

Ogden R. Brown, Brown, Kelly, Turner, Hassett, & Leach Attorneys (Harry Dent Family Foundation) 700 Niagara Frontier Building Buffalo, New York 14202

Bruf Docket 174-2093 for E.w. Caroliners Robert J. Kresse, Helling

Rica 2 Copies of Coppeal E. W. Dann Stevens, Williams Stevens, & McCarville Attorney (Josephine GOODYFAR Ffoundation) 1920 Liberty Bank Building

> Robert J. Kresse, Hellings, Morey, Kresse & Rickers, Attorneys (Margaret Wendt Foundation) 840 Marine Trust Building Buffalo, New York 14203

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Albert L. Mugel, Jaeckel, Fleishmann, & Mugel, Attorneys (Julia R AND Estelle L. Foundation) 700 Liberty Bank Building Buffalo, New York 14202

See nest page

Donald R. Harter, Wiser, Shaw, Freeman, Van Graafeiland, Harter & Secrest, Attorneys (Emerson Foundation) 700 Mid-Tower Rochester, New York 14604

M. A Kondor Full, June, Shel Tupper + Malorey
Dochet # 14.2093
for E. Walf

Attorney Edwin H. Wolf, Falk, Siemer, Glick, Tuppen & Maloney Attorneys (William J. Conners Foundation) 2200 Erie County Savings Bank Building Buffalo, New York 14202